



8<sup>th</sup> Floor, Express Trade Towers, 15-16, Sector-16A, Noida - 201301, U.P., India T.: +91 120 4308000 | F:+91 120 4311010-11 www.triveniturbines.com

### By E-filing

REF: TTL: SE: 08/10 Date: August 18, 2024

BSE Limited	National Stock Exchange of India Limited
P.J. Tower,	Exchange Plaza,
Dalal Street, Fort,	Bandra-Kurla Complex, Bandra (E), Mumbai -
Mumbai - 400 001	400 051
Thru: BSE Listing Centre	Thru: NEAPS
STOCK CODE: 533655	STOCK CODE: TRITURBINE

Dear Sir/Ma'am,

Subject: Intimation pursuant to Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations") - Newspaper Advertisement.

Pursuant to Regulation 30 read with Schedule III and Regulation 47 of the SEBI Listing Regulations, we have enclosed herewith copies of the newspaper advertisements published on August 18, 2024, pertaining to the Notice, E-voting Information and Book Closure for 29<sup>th</sup> Annual General Meeting of the Company scheduled to be held on September 13, 2024.

The advertisements are published in:

- i) Financial Express (English); and
- ii) Jansatta (Hindi)

The above information is also available on the website of the Company at <a href="www.triveniturbines.com">www.triveniturbines.com</a>.

You are requested to take this information on record.

Thanking you,

Yours' faithfully

For Triveni Turbine Limited

**Pulkit Bhasin** 

Company Secretary M. No. A27686

Encl: A/a

## AIPUR DEVELOPMENT AUTHORITY Indira Circle, Jawahar Lal Nehru Marg, Jaipur-302004

No: JDA/EE&TA to Dir.Engg.-I/2024-25/D-54

NOTICE INVITING BID

NIB No. : EE & TA to Dir.Engg.-1/11/2024-25 Bids are invited from interested bidders for following works :-

S. No.	UBN No.	Cost of Work (Lacs)	Nature of Work	Last Date
1.	JDA2425WSOB00224	248.00	Road	31.08.2024
2.	JDA2425WLOB00234	9111.00	O & M of Toll Plaza	14.09.2024

Other particulars of the respective bid may be visited on Procurement Portal website www.sppp.rajasthan.gov.in www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in.

PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.

Raj.Samwad/C/24/3923

**Executive Engineer &** TA to Dir.Engg-I

Dated: 16.08.2024

Regd. Off: Corp Office, Januganj, Remuna Golei, Balasore, Odisha-756019 CIN No.: U40106OR2021SGC035951; Website: www.tpnodl.com

TP Northern Odisha Distribution Limited invites tender from eligible Bidders for the following:

No. 1 TPNODL/OT/2024-25/2500000769 Rate Contract for GIS Sustenance Activity

For more details like bid due date, EMD, tender fee, bid opening date etc. of the Tenders, please visit "Tender" section TPNODL website https://tpnodl.com. All tenders will be available on TPNODL website. Future communication / corrigendum to tender documents, if any, shall be available on website.

# इंडियन बैंक 🔉 Indian Bank

nformation Technology Department, Corporate Office, Chennal Indian Bank, a leading Public Sector Bank, has floated following RFP for Supply

Installation, Implementation, Management and Maintenance of Enterprise Fraud Risk Management solution (GeM Bid Ref. No. GEM/2024/B/5291718 Dated 16.08.2024). Interested parties may refer Bank's Website:

https://www.indianbank.in/tenders & GeM portal for details.

## 'IMPORTANT'

acceptance of advertising copy, it is not possible to verify its contents. The Indian Express (P) Limited cannot be held responsible for such contents, nor for any loss or damage incurred as a result of transactions with companies, associations or individuals advertising in its newspapers or Publications. We therefore recommend that readers make necessary inquiries before sending any monies entering into any agreements with advertisers or otherwise acting on an advertisement in manner whatsoever.

# **PPGCL**

Regd Office: Shatabdi Bhawan, B12 & 13, Sector 4, Gautam Budh Nagar, Noida, Uttar Pradesh-201301 Plant Adress: PO-Longara, Tehsil-Bara, Prayagraj (Allahabad), Uttar Pradesh-212107 Phone: +91-120-6102000/6102009 CIN: U40101UP2007PLC032835

## CORRIGENDUM

This is with reference to the Prayagraj Power Generation Company Limited advertisement of Hiring of Ambulance (ALS & BLS Type) of 3x660 MW Thermal Power Plant released on 17 August 2024 in financial express all edition & pioneer all edition please note that submission date of tender fee for issue of bid document to be extended to 26th August 2024 instead of 18th August 2024. All other contents shall remain same.

# NATIONAL HIGHWAYS INFRA TRUST

# PUBLIC NOTICE

Registration No.: IN/InvIT/20-21/0014

Public notice: 1" Extra Ordinary General Meeting of Debenture Holders Notice is hereby given that: The 1" Extra Ordinary General Meeting ("EOGM") of the Debenture Holders of

National Highways Infra Trust ("NHIT" or "InvIT") will be held on 9" September, 2024 through Video Conferencing ("VC")/ Other Audio-Visual Means ("OAVM") to transact the business as set forth in the Notice dated 12th August, 2024 of EOGM which has been mailed to the Debenture Holders for convening the EOGM of the InvIT.

Pursuant to Clause 4 read with Schedule II of Debenture Trust Deed dated 21 October, 2022 (including Master Supplementary Debenture Trust Deed(s) dated 19<sup>th</sup> September, 2023) (hereinafter refer as "Debenture Trust Deed") read along with SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI LODR Regulations") and relevant circulars issued thereunder by SEBI in this regard, from time to time, the Debenture Holders Meeting ("Meeting") of the InvIT is being held through VC or OAVM which does not require the physical presence of the Debenture Holders at a common venue. Hence, Debenture Holders can attend and participate in the ensuing Meeting through VC/OAVM. The venue for the EOGM shall be deemed to be Unit No. 324, 3" floor, D-21, Corporate Park, Sector-21, Dwarka, New Delhi

## **Electronic Copies of Notice:**

The notice of meeting of the NCD Holders has been sent to all the Debenture Holders. whose name appears in the register of Debenture Holders / beneficial owners as on the closing hours of business on the cut-off date being 9" August, 2024 at the email ID of the NCD Holders registered with the depository participants/ the InvIT / the Registrar and the transfer agent ("RTA").

of the BSE Limited ("BSE") i.e. https://www.bseindia.com and at the website of the National Stock Exchange of India Limited ("NSE") i.e. https://www.nseindia.com and on the website of the National Securities Depository Limited (NSDL) website: www.evoting.nsdl.com. The instructions for joining the meeting are contained in the

dated 12" August 2024. Voting Process: Pursuant to the provisions of SEBI LODR Regulations, as amended from time to time. Debenture holders will be provided the facility to cast their vote on all resolutions set

be able to vote at the EOGM. The detail procedure for remote e-Voting before/ during

National Highways Infra Investment Managers Private Limited

National Highways Infra Trust ("NHIT")

Principal Place of Business: G-5 & 6, Sector-10, Dwarka, New Delhi- 110075 Tel: 011-25076536; Email: nhit@nhit.co.in; Website: www.nhit.co.in

The Notice will also be available on the website https://nhit.co.in, and at the website

Members who have not registered their e-mail addresses with the InvIT or the Depositories are requested to do so by following the process mentioned in the Notice

forth in the Notice of EOGM using electronic voting system ("remote e-voting") provided by NSDL. Additionally, E-voting shall also be made available at the EOGM and the Debenture Holders who have not cast their vote through remote e-voting shall

> For National Highways Infra Trust By Order of the Board

Place: New Delhi Date: 17.08.2024

Gunjan Singh Company Secretary and Compliance Office

## TRIVENI TURBINE LIMITED

CIN: L29110UP1995PLC041834

Registered office: A-44 Hosiery Complex, Phase II Extension, Noida-201 305, Uttar Pradesh Corporate office: 8th Floor, Express Trade Towers, Plot No.15-16, Sector 16A, Noida- 201 301, Uttar Pradesh

Website: www.triveniturbines.com, E-mail: shares.ttl@trivenigroup.com, Phone: +91 120 4308000 NOTICE OF 29TH ANNUAL GENERAL MEETING, REMOTE E-VOTING INFORMATION AND BOOK CLOSURE

Notice is hereby given that the 29th Annual General Meeting ("AGM") of the members of Triveni Turbine Limited ("Company") is scheduled to be held on Friday, September 13, 2024 at 3:30 P.M. (IST) through Video Conferencing/Other Audio Visual Means ("VC/OAVM"), to transact the businesses as set out in the Notice convening the AGM ("Notice").

The Company has electronically sent the Notice of the AGM along with the Annual Report for the FY 2023-24, on August 17, 2024, to those Members whose e-mail addresses are registered with the Company/National Securities Depository Limited ("NSDL") and the Central Depository Services (India) Limited ("CDSL").

The copies of the Notice and the Annual Report are also available on the website of the Company at www.triveniturbines.com, websites of the Stock Exchanges i.e. BSE Limited ("BSE") at www.bseindia.com and National Stock Exchange of India Limited ("NSE") at www.nseindia.com, respectively, and website of KFin Technologies Limited ("KFintech") at https://evoting.kfintech.com, i.e. the agency appointed for facilitating e-voting (including remote

Members will have an opportunity to cast their vote(s) remotely through remote e-voting. The manner of attending the AGM and remote e-voting for members holding shares in dematerialised mode, physical mode and members who have not registered their email addresses is provided in the Notice of the AGM. The facility for e-voting will also be provided during the AGM. Members attending the AGM, who have not cast their votes through remote e-voting, will be able to vote during the AGM.

Pursuant to Section 91 of the Companies Act, 2013 ("Act") and Regulation 42 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("SEBI Listing Regulations"), the Register of Members and the Share Transfer Books of the Company will remain closed from Saturday, September 7, 2024 to Friday, September 13, 2024 (both days inclusive) for the purpose of 29th AGM of the Company.

Pursuant to the provisions of Section 108 of the Act read with Rule 20 of the Companies (Management and Administration) Rules, 2014 and Regulation 44 of the SEBI Listing Regulations the Company has provided electronic voting facility to its members through KFintech. The details with respect to e-voting are as follows:

Date and time of commencement of Tuesday, September 10, 2024 at remote e-voting 09:00 A.M. Date and time of conclusion of remote Thursday, September 12, 2024 at 05:00 P.M. e-voting Cut-off date for determining the eligibility Friday, September 6, 2024

Members may note that only persons whose names appear in the Register of Members, or the list of beneficial owners furnished by NSDL and CDSL as on the aforesaid Cut-off date i.e. Friday, September 6, 2024 shall be entitled to vote on the resolutions as set out in the Notice. Once the vote on a resolution is cast by a member, he/she shall not be allowed to change the same subsequently

Remote e-voting will be disabled by Kfintech after 5.00 p.m. on September 12, 2024. The Members who have cast their vote through remote e-voting may also attend the AGM but shall not be entitled to cast their vote again. The Members attending the AGM who have not cast their votes through remote e-voting will be able to vote through electronic voting facility provided by Kfintech during the AGM.

Members who have not registered their email address or those who have acquired shares after

the dispatch of the Annual Report and who continue to hold shares as on the Cut-off date i.e. Friday, September 6, 2024 can obtain/generate the User Id and password as per the instructions provided in the Notice of the AGM. A person already registered for e-voting can use his/her existing User ID and password for casting the vote. The process for registration of email id for obtaining Annual Report and updation of bank account

details for receipt of dividend are explained in detail in the Notice of the AGM. In case of any query and/or grievance, in respect of voting by electronic means, Members may

refer to the Help & Frequently Asked Questions (FAQs) and E-voting user manual available at the download section of https://evoting.kfintech.com (KFintech Website) or contact Ms. C Shobha Anand, Vice President at evoting@kfintech.com or call KFintech's toll free No. 1-800-309-4001 for any further clarifications.

The Board of Directors has appointed Mr. Kapil Dev Taneja, Partner failing him Mr. Neeraj Arora, Partner of M/s, Sanjay Grover & Associates, Company Secretaries, as Scrutinizer for conducting the remote e-voting process in accordance with the law and in a fair and transparent manner.

## Dividend related information:

The Company has fixed Friday, September 6, 2024 as the Record Date to determine the Members entitled to receive the proposed Final Dividend of Rs. 1.30/- per share of face value of Re.1 each for the year ended on March 31, 2024.

SEBI vide its Master Circular No. SEBI/HO/MIRSD/ POD-1/P/CIR/2024137 dated May 7, 2024

read with SEBI Circular No. SEBI/HO/MIRSD/POD-1/P/CIR/2024/81 dated June 10, 2024, has mandated that, with effect from April 1, 2024, dividend to security holders who are holding securities in physical form shall be paid only through electronic mode. Such payment shall be made only after the shareholders furnish their PAN, contact details (postal address with PIN and mobile number), bank account details & specimen signature ("KYC details"). As per the aforesaid SEBI Circulars, members holding securities in physical form may note that any future dividend payable against their shareholding would be withheld if their KYC details are not updated with the RTA. To avoid delay in receiving dividend, members are requested to update their KYC details with their Depository Participants, in case the shares are held in dematerialised mode, and with the Company's Registrar and Share Transfer Agent, in case the shares are held in physical mode. As per the Income Tax Act, 1961, the dividend income is now taxable in the hands of shareholders and the Company is required to deduct tax at source ("TDS") from dividend paid to shareholders at the prescribed rates. To enable the Company to determine the appropriate TDS withholding tax rate applicability, shareholders are requested to send the requisite documents to the Company/Registrar & Transfer Agent not later than September 6, 2024.

For Triveni Turbine Ltd.

Pulkit Bhasin Company Secretary Membership No. A27686

**TPNØDL** 

TP NORTHERN ODISHA DISTRIBUTION LIMITED

(A Tata power and Odisha Govt. Joint Venture)

NOTICE INVITING TENDER (NIT) August 17th, 2024

Tender Enquiry No. Work Description

MSMEs registered in the State of Odisha shall pay tender fee of Rs. 1,000/-including GST. \*\* EMD is exempted for MSMEs registered in the State of Odisha.

Chief- Contracts & MM

**PUBLIC ANNOUNCEMENT** 

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR

SUBSCRIBE TO SECURITIES UNDER THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR

REGULATIONS"). INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF THE STOCK EXCHANGES IN COMPLIANCE WITH CHAPTER II OF THE SEBI ICDR REGULATIONS. NOT FOR RELEASE,



# SV Cement JSW CEMENT LIMITED

Our Company was incorporated as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated March 29, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on May 12, 2006 by the RoC. For further details of change in the Registered Office, see "History and Certain Corporate Matters- Change in the registered office of our Company" on page 299 of the draft red herring prospectus dated August 16, 2024 (the 'DRHP' or the 'Draft Red Herring Prospectus').

## OUR PROMOTERS: SAJJAN JINDAL, PARTH JINDAL, SANGITA JINDAL, ADARSH ADVISORY SERVICES PRIVATE LIMITED AND SAJJAN JINDAL FAMILY TRUST

Registered and Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India; Telephone: +91 22 4286 3115; Contact Person: Sneha Bindra, Company Secretary and Compliance Officer;

E-mail: secretarial.jswcl@jsw.in; Website: www.jswcement.in; Corporate Identity Number: U26957MH2006PLC160839.

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JSW CEMENT LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF TO PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO 40,000 MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO (a) EQUITY SHARES OF FACE VALUE OF TO EACH AGGREGATING UP TO 20,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [◆] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹20,000 MILLION COMPRISING UP TO [◆] EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY AP ASIA OPPORTUNISTIC HOLDINGS PTE, LTD. AGGREGATING UP TO ₹ 9,375.00 MILLION, UP TO [ • ] EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY SYNERGY METALS INVESTMENTS HOLDING LIMITED AGGREGATING UP TO ₹ 9.375.00 MILLION AND UP TO [ • ] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY STATE BANK OF INDIA AGGREGATING UP TO ₹ 1,250.00 MILLION (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [ • ]% OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMs, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE LAW TO ANY PERSON(S), OF UP TO [ ●] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹ 4,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED. THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"), PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES, FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [ • ] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH

DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS") In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Offer Period for a minimum of one Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to

THE BRUMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [ ] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [ ] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [ ] EDITION OF [ ]

(A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING

Designated Intermediaries and the Sponsor Bank, as applicable. The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 0.20 million and up to ₹ 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹ 1.00 million and undersubscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 599 of the DRHP.

approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges, i.e., BSE at www.bseindia.com, NSE at www.bseindia.com, NSE at www.bseindia.com, where the equity shares are proposed to be listed, the websites of the BRLMs, i.e., JM Financial Limited at www.jmfl.com, Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html. DAM Capital Advisors Limited at www.damcapital.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, Jefferies India Private Limited at www.jefferies.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, SBI Capital Markets Limited at www.sbicaps.com and the website of our Company at www.jswcement.in. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite

before 5:00 p.m. on the 21st day from the aforesaid date of filing of the DRHP with SEBI Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" on page 39 of the DRHP.

respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges. For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 299 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the number of shares subscribed by them see "Capital Structure" on page 109 of the DRHP.

BOOK RUNNING LEAD MANAGERS

# JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India Telephone: +91 22 6630 3030 E-mail: jswcement.ipo@imfl.com Investor grievance Email: grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361

**Jefferies** 

Jefferies India Private Limited

Telephone: +91 22 4356 6000

Website: www.jefferies.com

Place: Mumbai

Date : August 17, 2024

Contact person: Suhani Bhareja

Mumbai 400 021 Maharashtra, India

Level 16. Express Towers, Nariman Point,

E-mail: JSW.Cement.IPO@jefferies.com

SEBI Registration No.: INM000011443

Investor grievance Email: jipl.grievance@jefferies.com

# AXIS CAPITAL

Axis Capital Limited<sup>^</sup> 1st Floor, Axis House, P.B. Marg, Worli, Mumbai-400 025, Maharashtra, India Telephone: +91 22 4325 2183 E-mail: jswcement.ipo@axiscap.in Investor grievance Email: complaints@axiscap.in Website: www.axiscapital.co.in

Contact person: Harish Patel

SEBI registration number: INM000012029

kotak°

Telephone: +91 22 4336 0000

Contact person: Ganesh Rane

E-mail: Jswcement.ipo@kotak.com

Kotak Mahindra Capital Company Limited

Website: https://investmentbank.kotak.com

SEBI registration number: INM000008704

1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla

Investor grievance Email: kmccredressal@kotak.com

Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

**BOOK RUNNING LEAD MANAGERS** 

Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre G-Block, C54 & fifty-five, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India Telephone: +91 22 6175 9999 E-mail: jswcementipo@citi.com Investor grievance E-mail:

investors.cgmib@citi.com Website: www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.html Contact person: Harsh Agarwal

SEBI registration number: INM000010718

## Telephone: +91 22 4202 2500 E-mail: jswcement.ipo@damcapital.in Investor grievance E-mail: complaint@damcapital.in Website: www.damcapital.in

One BKC, Tower C, 15th Floor, Unit No. 1511,

Bandra Kurla Complex, Bandra (East),

Mumbai 400 051, Maharashtra, India

**DAM Capital Advisors Limited** 

Contact person: Chandresh Sharma/ Akshay Bhandari SEBI registration number: MB/INM000011336

# indiaclientsupport@gs.com Website: www.goldmansachs.com

Contact person: Rohan Johan/Anant Gupta SEBI registration number: INM000011054 REGISTRAR TO THE OFFER

KFin Technologies Limited

951 - A. Rational House,

Maharashtra, India

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025

Telephone: +91 22 6616 9000

E-mail: jswcementipo@gs.com

Investor grievance Email:

Selenium, Tower B, Plot No-31 and 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddy 500 032, Telangana, India. Telephone: +91 40 6716 2222 E-mail: jswcement.ipo@kfintech.com Investor grievance E-mail: einward.ris@kfintech.com

Goldman Sachs (India) Securities Private Limited

Website: www.kfintech.com Contact person: M. Murali Krishna SEBI registration number: INR000000221

Sutapa Banerjee, our Independent Director is also a director on the board of directors of Axis. Accordingly, in terms of the SEBI Merchant Bankers Regulation, Axis is an associate of our Company and would be involved only in the marketing of the Offer in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulations and Regulations. Axis has signed the due diligence certificate. For further details, see "Risk Factors - SBI Capital Markets Limited, one of the Book Running Lead Managers to the Offer, is an associate of State Bank of India who is proposing to participate as a Selling Shareholder in the Offer. Additionally, our Independent Director, Sutapa Banerjee is also a director on the board of directors of Axis Capital Limited, one of the Book Running Lead Managers to the to the Offer." on page 61 of the DRHP.

SBICAPS

1501, 15th floor, A & B Wing, Parinee Crescenzo, G Block, Bandra

Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India

Investor grievance E-mail: investor.relations@sbicaps.com

Contact person: Janardhan Wagle/Krithika Shetty

SEBI registration number: INM000003531

SBI Capital Markets Limited^^

Telephone: +91 22 4006 9807

Website: www.sbicaps.com

E-mail: jswcement.ipo@sbicaps.com

MState Bank of India is proposing to participate as a Selling Shareholder in the Offer. State Bank of India and SBICAPS, are associates in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, SBICAPS would be involved only in the marketing of the Offer. SBICAPS has signed the due diligence certificate. For further details, see "Risk Factors SBI Capital Markets Limited, one of the Book Running Lead Managers to the Offer, is an associate of State Bank of India who is proposing to participate as a Selling Shareholder in the Offer. Additionally, our Independent Director, Sutapa Banerjee is also a director on the board of directors of Axis Capital Limited, one of the Book Running Lead Managers to the to the Offer." on page 61 of the DRHP.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

For JSW CEMENT LIMITED On behalf of the Board of Directors

Sneha Bindra Company Secretary and Compliance Officer

JSW CEMENT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 16, 2024 with SEBI and the Stock Exchanges. The DRHP shall be available on the websites of the BRLMs, i.e. JM Financial Limited at www.imfl.com, Axis Capital Limited at www.axiscapital.co.in, Citigroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html, DAM Capital Advisors Limited at www.damcapital.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, Jefferies India Private Limited at www.goldmansachs.com, SBI Capital Markets Limited at www.sbicaps.com and the website of our Company at www.jswcement.in. Potential investors should note that investors should not rely on the DRHP filed with SEBI for making any investment decision. This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state

securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States only to "qualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, in transactions exempt from the registration requirements of the U.S. Securities Act, and outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.

financialexp.epapr.in \_\_\_\_\_



New Delhi

Date: 17-08-2024

Place: Noida (U.P.)

चायत सहित उनके निकट संबंधी प्रतिभाग नही कर सकते है।

योजना का नाम

01- रा॰ जु॰हाईस्कुल चामी विद्यालय में मरम्मत कार्य

का मरम्मत कार्य

मरम्मत व दिवाल निर्माण कार्य

रा० प्रा० विद्यालय आगरटाना में क्षतिग्रस्त चारदिवारी

03- शहरफाटक दोघडिया से लहनधार तक सम्पर्क मार्ग में धौलादेवी

निविदा सूचना

जेला पंचायत अल्मोडा के वर्ष 2024-25 में पंजीकृत ठेकेदारों को सूचित किया जाता हैं. कि इस कार्यालय को वित्तीय व

2024-25 के अन्तर्गत दैवीय आपदा/अनटाइड फण्ड मद में प्राप्त स्वीकृत योजनाओं की निविदायें आमंत्रित की जा रही है, जिस

निविदा प्रपत्रों का विक्रय दिनांक 17-08-2024 से दिनांक 02-09-2024 के अपरांहन 3:00 बजे तक किया जायेगा, तथा दिनांव

03-09-2024 को प्रातः 11:00 बजे से अपरांहन 2:00 बजे तक निविदा प्राप्त की जायेगी, तथा उसी दिन निविदा अपराहन 4:00

बजे खोली जायेगी। कराये जाने वाले कार्यों की सम्पूर्ण जानकारी व विवरण किसी भी कार्य दिवस में कार्यालय से प्राप्त की जा

सकती है। निविदा को स्वीकृत अथवा अस्वीकृत करने का अधिकार मा० अध्यक्ष, जिला पंचायत अल्मोडा में निहित होगा।

उक्त निविदा में जिला पंचायत कार्यालय के अधिकारी / कर्मचारी एवं निर्वाचित प्रतिनिधिगण / मा० सदस्य, जि

धौलादेवी

धौलादेवी

अनुमानित लागत

(लाख

6.33

2.90

9.22

2%FDR

New

13000

19000

मूल्य /

एस.टी.

1000+18%

जी.एस.टी.

जी.एस.टी.

1000+18%

जी.एस.टी.

तिथि

6 माह

6 माह

अपर मुख्य अधिकारी,

जिला पंचायत, अल्मोडा

दैवीय

टैतीय

आपदा

दैवीय



### यू.पी. को-आपरेटिव शुगर फैक्ट्रीज फेडेरेशन लि. नानौता डिस्टिलरी यूनिट, नानौता (सहारनपुर) ई—मेल nntdistillery@yahoo.co.in

ई -निविदा सूचना प्रापार कर में पंजीकृत फर्मों से बायलर की आर०बी०सी० चैन ए इस आसवनी द्वारा अनुभवी एवं व स्पोकेट क्रय करने हेतु तथा ब्वायलर के एअर भी हीटर की पुरानी ट्यूबों एवं इन्नोमाइजर की पुरान क्वायल्स को डिस्मेन्टल करने तथा नयी ट्यूबों / क्वायल्स का फैब्रीकेशन एवं इरेक्शन करने हेतु ई-टैण्डर के माध्यम से **दिनांक 23.08.2024 तक नि**विदायें आमंत्रित की जाती है। निविदादाता को गपूर्ति के लिए निविदा शुल्क 590 / — एवं धरोहर धनराशि रू० 10,000.00 तथा ट्यूबों / क्वायलस का के लिए निविदा शुल्क 590/— एवं धरोहर धनराशि रू० 10,000.00 आन लाइन जमा कराकर रसीव पपलोड करना अनिवार्य है। अन्य विस्तृत विवरण दिनांक 16.08.2024 को सांय 6.30 बजे ww.etender.up.nic.in पर उपलब्ध है। अधोहस्ताक्षरी को किसी एक अथवा समस्त निविदाओं को वगै कोई कारण बताए निरस्त करने का अधिकार सरक्षित है। मो०नं० 7880888850

यू०पी० को—आपरेटिव शुगर फैक्ट्रीज फेडेरेशन लि०, नानौता डिस्टिलरी यूनिट, नानौता सहारनपुर । बैंक का नाम: पंजाब नेशनल बैंक, पाण्डोखेड़ी, नानौता

खाता स० 3726000102068647 आई०एफ०सी० कोड— PUNB0372600



प्रधान कार्यालय : निगमित सेवाएं विभाग लोकमंगल', 1501, शिवाजीनगर, पुणे-411 005 फोन : 020-25537239/446

'बैंक ऑफ महाराष्ट्र की शाखाओं/ कार्यालयों (संपूर्ण भारत) में ओईएम (जैसे: कैश सेफ्स, गोल्ड सेफ्स, स्ट्रांग रूम डोर्स, सेफ डिपॉजिट लॉकर कैबिनेट्स, फायर रेसिस्टेंट फाइलिं कैबिनेट्स) से भौतिक सरक्षा उपकरणों की आपूर्ति और संस्थापना हेतु दर अनुबंध" के लिए बैंक ऑफ महाराष्ट्र महरबंद निविदाएं आमंत्रित करता है। संभावित बोलीदाता बैंक की वेबसाइर www.bankofmaharashtra.in से आरएफपी का निविदा दस्तावेज डाउनलोड कर सकते हैं। पूर्व बोली बैठक 02.09.2024 को (प्रातः 11.00 बजे) आयोजित की गई है। आरएफपी प्रस्तुत करने की अंतिम तिथि 09.09.2024 को दोपहर 12.00 बजे तक है। तकनीकी बोलियँ 09.09.2024 को दोपहर 03.00 बजे खोली जाएँगी और बोलीदाताओं से अनुरोध है कि वे इसके लिए उपस्थित रहें

उपर्युक्त निविदा के संबंध में कोई भी अतिरिक्त परिशिष्ट / शुध्दिपत्र / तिथियों का विस्तार स्पष्टीकरण / बोलीदाताओं के प्रश्नों के उत्तर केवल बैंक की वेबसाइत www.bankofmaharashtra.in पर पोस्ट किए जाएंगे तथा समाचार पत्र में अलग से कोई अधिसचना जारी नहीं की जाएगी। उप महाप्रबंधक, निगमित सेवाएं

JAIPUR DEVELOPMENT AUTHORITY

No: JDA/EE&TA to Dir.Engg.-I/2024-25/D-54

Dated: 16.08.2024

NOTICE INVITING BID )

NIB No. : EE & TA to Dir.Engg.-I/11/2024-25 Bids are invited from interested bidders for following works:-

S. No.	UBN No.	Cost of Work (Lacs)	Nature of Work	Last Date
1.	JDA2425WSOB00224	248.00	Road	31.08.2024
2.	JDA2425WLOB00234	9111.00	O & M of Toll Plaza	14.09.2024

Other particulars of the respective bid may be visited or Procurement Portal website www.sppp.rajasthan.gov.in www.eproc.rajasthan.gov.in and www.jda.rajasthan.gov.in.

Raj.Samwad/C/24/3923

**Executive Engineer &** TA to Dir.Engg-I

## त्रिवेणी टर्बाइन लिमिटेड

CIN:L29110UP1995PLC041834 पंजी. कार्या: ए—44 डीजरी कॉम्प्लेक्स, फेज-II एक्सरेंशन, नौएडा, उत्तर प्रदेश-201305 कार्योरेट कार्या. 8वीं मंजिल, एक्सप्रेंस ट्रेंड टावर्स 15.16, सेक्टर—16ए, नोएडा, उत्तर प्रदेश-201301 ई—मेलः shares.ttl@trivenigroup.com, वेबसाइट : www.triveniturbines.com, दूरभाष: 91 120 4308000 / फैक्स : 91 120 4311010-11

## 29वीं वार्षिक आम बैठक, रिमोट ई—वोटिंग की सूचना और बुक क्लोजर

नके द्वारा सूचना दी जाती है कि त्रिवेणी टर्बाइन लिमिटेड ("कंपनी") के सदस्यों की 29वीं वार्षि आम बैठक ("एजीएम") शुक्रवार, 13 सितंबर, 2024 को अपराह्न 3:30 बजे आयोजित होने वाली है (आईएसटी) वीडियो कॉन्फ्रेंसिंग / अन्य ऑडियो विजुअल माध्यमों ("वीसी / ओएवीएम") के माध्यम र . रुजीएम आयोजित करने वाले नोटिस ("नोटिस") में निर्धारित व्यवसायों को संचालित करने के लिए। कंपनी ने वित्तीय वर्ष 2023–24, अगस्त 17, 2024 को वार्षिक रिपोर्ट के साथ इलेक्ट्रॉनिक रूप रजीएम की सचना अगस्त, 2024 को उन सदस्यों को भेज दी है, जिनके ई—मेल पते कंपनी / नेशन ... सिक्योरिटीज डिपॉजिटरी लिमिटेड ("एनएसडीएल) के साथ पंजीकृत हैं ") और सेंट्रल डिपॉजिटरी सर्विसेज (इंडिया) लिमिटेड ("सीडीएसएल")।

नोटिस और वार्षिक रिपोर्ट की प्रतियां कंपनी की वेबसाइट www.triveniturbines.com, स्टॉव एक्सचेंज यानी बीएसई लिमिटेड ("बीएसई") की वेबसाइट www.bseindia.com और नेशनल स्टॉव एक्सचेंज ऑफ इंडिया पर भी उपलब्ध हैं। लिमिटेड ("एनएसई") क्रमशः www.nseindia.com प और केफिन टेक्नोलॉजीज लिमिटेड ("केफिनटेक") की वेबसाइट https://evoting.kfintech.con पर, यानी ई—वोटिंग की सविधा के लिए नियक्त एजेंसी (सहित) एजीएम के लिए रिमोर्ट ई—वोटिंग)। सदस्यों को रिमोट ई-वोटिंग के माध्यम से अपना वोट डालने का अवसर मिलेगा। डीमैटरियलाइज मोड, फिजिकल मोड में शेयर रखने वाले सदस्यों और जिन सदस्यों ने अपना ईमेल पता पंजीकृत नर्ह किया है. उनके लिए एजीएम में भाग लेने और रिमोट ई-वोटिंग का तरीका एजीएम के नोटिस प्रदान किया गया है। एजीएम के दौरान ई—वोटिंग की सुविधा भी प्रदान की जाएगी। एजीएम में भाग नेने वाले सदस्य, जिन्होंने रिमोट ई—वोटिंग के माध्यम से अपना वोट नहीं डाला है, वे एजीएम व दौरान मतदान कर सकेंगे।

कंपनी अधिनियम, 2013 ("अधिनियम") की धारा 91 और सेबी (सूचीबद्धता दायित्व और प्रकटीकर आवश्यकताएँ) विनियम, 2015 ("सेबी लिस्टिंग विनियम") के विनियमन 42 के अनुसार, सदस्यों क रजिस्टर और शेयर हस्तांतरण पुस्तकें कंपनी की 29वीं एजीएम के उद्देश्य से कंपनी शनिवार 7 सितंबर, 2024 से शुक्रवार, 13 सितंबर, 2024 (दोनों दिन सम्मिलित) तक बंद रहेगी।

कंपनी (प्रबंधन और प्रशासन) नियम, 2014 के नियम 20 और सेबी लिस्टिंग विनियमों के विनियमन 44 के साथ पढ़े गए अधिनियम की धारा 108 के प्रावधानों के अनुसार, कंपनी ने केफिनटेक के माध्यम र अपने सदस्यों को इलेक्ट्रॉनिक वोटिंग सुविधा प्रदान की है। मतदान के संबंध में विवरण इस प्रकार है :

	शुरू होने की तारीख और समय मंगलवार, 10 सितंबर, 2024 सुबह 09:00 बजे।
	समापन की तिथि और समय गुरुवार, 12 सितंबर, 2024 शाम 05:00 बजे।
ई-वोटिंग के लिए पात्रता	पात्रता निर्धारित करने की कट—ऑफ तारीख शुक्रवार, 6 सितंबर, 2024

सदस्य ध्यान दें कि केवल वे व्यक्ति जिनके नाम उपरोक्त कट–ऑफ तिथि यानी शुक्रवार, 6 सितंबर 2024 को सदस्यों के रजिस्टर या एनएसडीएल और सीडीएसएल द्वारा प्रस्तुत लामकारी मालिकों की सूची में दिखाई देते हैं, वे संकल्पों पर मतदान करने के हकदार होंगे। नोटिंस में बताया गया है. एर बार जब किसी सदस्य द्वारा किसी प्रस्ताव पर वोट डाल दिया जाता है, तो उसे बाद में उसे बदलने की अनुमति नहीं दी जाएगी। शाम 5.00 बजे के बाद Kfintech द्वारा रिमोट ई–वोटिंग अक्षम कर दी नाएगी 12 सितंबर 2024 को.

जिन सदस्यों ने रिमोट ई-वोटिंग के माध्यम से अपना वोट डाला है, वे भी एजीएम में शामिल हो सकते हैं, लेकिन वे दोबारा वोट डालने के हकदार नहीं होंगे। एजीएम में भाग लेने वाले सदस्य जिन्हों ... रेमोट ई—वोटिंग के माध्यम से अपना वोट नहीं डाला है, वे एजीएम के दौरान केफिनटेक द्वारा प्रदान की गई इलेक्ट्रॉनिक वोटिंग सुविधा के माध्यम से वोट कर सकेंगे।

जिन सदस्यों ने अपना ईमेल पता पंजीकृत नहीं कराया है या जिन्होंने वार्षिक रिपोर्ट भेजे जाने के बाव शेयर हासिल कर लिए हैं और जिनके पास कट-ऑफ तिथि यानी शक्रवार, 6 सितंबर, 2024 तव शेयर बने हुए हैं, वे यूजर आईडी और पासवर्ड प्राप्त / उत्पन्न कर सकते हैं। एजीएम के नोटिस में दिए गए निर्देशों के अनुसार। ई-वोटिंग के लिए पहले से पंजीकृत व्यक्ति वोट डालने के लिए अपने मीजूद यजर आईडी और पासवर्ड का उपयोग कर सकता है। वार्षिक रिपोर्ट प्राप्त करने के लिए ईमेल आईडी के पंजीकरण की प्रक्रिया और लाभांश प्राप्त करने के

लिए बैंक खाते के विवरण को अद्यतन करने की प्रक्रिया एजीएम के नोटिस में विस्तार से बताई गई है इलेक्ट्रॉनिक माध्यम से मतदान के संबंध में किसी भी प्रश्न और / या शिकायत के मामले में, सदस् https://evoting.kfintech के डाउनलोड अनुभाग पर उपलब्ध सहायता और अक्सर पूछे जाने वाले प्रश्न (एफएक्यू) और ई—वोटिंग उपयोगकर्ता मैनुअल का उल्लेख कर सकते हैं। www.con (KFintech वेबसाइट) या किसी भी अधिक स्पष्टीकरण के लिए evoting/kfintech.com की उपाध्यक्ष सुश्री सी शोभा आनंद से संपर्क करें या KFintech के टोल फ्री नंबर 1-800-309-4001 पर कॉल

निदेशक मंडल ने श्री कपिल देव तनेजा को पार्टनर नियुक्त किया है, उनके स्थान पर श्री नीरज अरोड को मैसर्स का पार्टनर नियुक्त किया गया है। रिमोट ई–वोटिंग प्रक्रिया को कानून के अनुसार और निष्पक्ष और पारदर्शी तरीके से संचालित करने के लिए कंपनी सचिव संजय ग्रोवर एंड एसोसिएट्स को जांचकर्ता के रूप में नियुक्त किया गया है।

लाभांश संबंधी जानकारी: कंपनी ने रुपये के प्रस्तावित अंतिम लाभांश प्राप्त करने के हकदार सदस्यों को निर्धारित करने के लिए शुक्रवार, 6 सितंबर, 2024 को रिकॉर्ड तिथि के रूप में तय किया है। 31 मार्च, 2024 को समाप्त वर्ष के लिए 1 रुपये अंकित मुल्य पर रुपये 1.30 / प्रति शेयर ।

सेबी ने अपने मास्टर सर्कुलर uacj SEBI/HO/MIRSD/POD/1/P/CIR/2024137 दिनांक 7 मई 202 को SEBI सर्कुलर नंबर SEBI/HO/MIRSD/POD/1/P/CIR/2024/81 के साथ पढ़ा। दिनांक 10 जून 2024 ने आदेश दिया है कि, 1 अप्रैल, 2024 से, भौतिक रूप में प्रतिभृतियां रखने वाले सुरक्षा धारकों व द्वारा अपना पैन, संपर्क विवरण (पिन और मोबाइल नंबर के साथ डाक पता), बैंक खाते का विवरण और नमूना हस्ताक्षर ("केवाईसी विवरण") प्रस्तुत करने के बाद ही किया जाएगा। उपरोक्त सेर्ब परिपत्रों के अनसार, भौतिक रूप में प्रतिभतियां रखने वाले सदस्य यह नोट कर सकते हैं कि यदि उनके केवाईसी विवरण आरटीए के साथ अपडेट नहीं किए गए हैं तो उनकी शेयरधारिता के खिलाप देय कोई भी भविष्य का लाभांश रोक दिया जाएगा। लाभांश प्राप्त करने में देरी से बचने के लिए सदस्यों से अनुरोध है कि यदि शेयर डीमटेरियलाइज्ड मोड में रखे गए हैं तो वे अपने डिपॉजिटर प्रतिभागियों के साथ अपने केवाईसी विवरण अपडेट करें, और यदि शेयर भौतिक मोड में रखे गए हैं ते कंपनी के रजिस्ट्रार और शेयर ट्रांसफर एजेंट के पास अपडेट करें।

भायकर अधिनियम, 1961 के अनुसार, लाभांश आय अब शेयरधारकों के लिए कर योग्य है और कंपर्न को निर्धारित दरों पर शेयरधारकों को भुगतान किए गए लाभांश से स्रोत पर कर ("टीडीएस") काटन आवश्यक है। कंपनी को उचित टीडीएस / विदहोल्डिंग टैक्स रेट प्रयोज्यता निर्धारित करने में सक्षम बनाने के लिए, शेयरधारकों से अनुरोध है कि वे आवश्यक दस्तावेज कंपनी / रजिस्ट्रार और ट्रांसफ एजेंट को 6 सितंबर, 2024 से पहले भेजें।

तिथि : 17-08-2024

थान : नोएडा, यू,पी.

कते त्रिवेणी टर्बाइन लिमिटेड

हस्ता./-पुलकित भसीन

कंपनी सचिव सदस्यता संख्या A 27686 SBFC

एसबीएफसी फाइनेंस लिमिटेड पंजीकृत कार्यालयः यूनिट नंबर 103, पहली मंजिल, सी एंड बी स्क्वायर,

संगम कॉम्प्लेक्स, ग्राम चकला, अंधेरी-कुर्ला रोड, अंधेरी (पूर्व), मुंबई-400059

कब्जा नोटिस [प्रतिभूति हित (प्रवर्तन) नियमन २००२ के (नियम ८(२) के अनुसार)]

जबकि, अधोहस्ताक्षरे, वित्तीय संपत्तियों के प्रतिभूतिकरण,पुनर्निर्माण तथा प्रतिभूति हित प्रवर्तन अधिनयम,2002 के तहत एसबीएफसी फाइनेंस लिमिटेड के अधिकृ अधिकारी होने के नाते और प्रतिभूति हित (प्रवर्तन) नियम 2002 के नियम 8 के साथ पठित धारा 13(12) के तहत प्रदत्त शक्ति का प्रयोग करते हुए एक मांग नीटि जारी किया जिसमें नीचे उल्लिखित उधारकर्ताओं / सह उधारकर्ताओं से नोटिस में उल्लिखित राशि को उक्त नोटिस की प्रापित की तारीख से 60 दिनों के भीत चुकाने के लिए कहा गया है। उचारकर्ता / सह उचारकर्ताओं राशि को चुकाने में विफल रहें, उचारकर्ता / सह उचारकर्ताओं और आम जनता को एतद्दवारा नीटिस दिया जाता है कि अधोहरताक्षरि ने उक्त नियमों के नियम 8 के साथ पठित उक्त अधिनियम की धारा 13(4) के तहत उसे प्रदान की गई शक्तियों का प्रयोग करते हुए नीचे वर्णित संपत्ति पर नीचे

ल्लेखित तारीखों को कब्जा कर लिया है। वेशेष रूप से उधारकर्ता / सह उधारकर्ताओं और आम जनता को एतद्दवारा आगाह किया जाता है उक्त संपत्तियों के साथ सौदा न करें और संपत्ति के साथ किर

उघारकर्ताओं का नाम एवं और	संपत्ति (याँ) का विवरण और	कब्जा नोटिस में
पता और मांग नोटिस की तारीख	कब्जे की तिथि	मांगी गई राशि (रु.)
1. श्री वार्णेय कैटरर्स, 2. उमेश वार्णेय, 3. नंदनी उमेश वार्णेय, सभी का पता, वशुंघरा कॉलॉनी, पाम रॉयल के सामने 2 रोड, मथुरा रोड, अलीगढ़, आगरा, करत प्रदेश— 202001, मांग सूचना दिनांक: 4 मई 2024 ऋण संख्या "402106000 000 86964—सी (पीआर00951833)	मौजा दौलताबाद, परगना और तहसील कोइल, जिला अलीगढ़ में स्थित एतांट संपत्ति का वह सम्पूर्ण टुकड़ा एवं अंश जिसका क्षेत्रफल 158.33 वर्ग गज= 132.38 वर्ग मीटर है, जो खसरा संख्या 80/2, 81/1 का अभिन्न अंग है, तथा उस पर निर्माण कार्य भी है, और संपत्ति की सीमा इस प्रकार है—पूर्व— रास्ता 25 फीट चौड़ा, इस ओर की माप 25 फीट, परिचम— अन्य व्यक्ति का प्लॉट, इस ओर की माप 57 फीट, विश्वण— अन्य व्यक्ति का प्लॉट, इस ओर की माप 57 फीट, विश्वण— अन्य व्यक्ति का प्लॉट, इस ओर की माप 57 फीट, विश्वण— अन्य व्यक्ति का प्लॉट, इस ओर की माप 57 फीट, विश्वण— अन्य व्यक्ति का प्लॉट, इस ओर की माप 57 फीट। को की तिथि: 18 अगस्त 2024	रु. 13,41,681 / — (रुपये तेरह लाख इकतालिस हजार छह सौ इक्यासी मात्र)

प्रतिभृति परिसंपत्तियों को भुनाने के लिए उपलब्ब समय के संबंध में अधिनियम की धारा 13 की उप-धारा (8) के प्रावधानों की और उधारकर्ता का ध्यान आकर्षित किया जाता है

हस्ता /-प्राधिकृत अधिकारी

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दिनांकः 18.08.2024



Our Company was incorporated as a public limited companies Act, 1956, pursuant to a certificate of incorporation dated March 29, 2006 issued by the Registrar of Companies, Maharashtra at Mumbai ("RoC"). Our Company received a certificate of commencement of business on May 12, 2006 by the RoC. For further details of change in the Registered Office, see "History and Certain Corporate Matters- Change in the registered office of our Company" on page 299 of the draft red herring prospectus dated August 16, 2024 (the "DRHP" or the "Draft Red Herring Prospectus")

Registered and Corporate Office: JSW Centre, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India; Telephone: +91 22 4286 3115; Contact Person: Sneha Bindra, Company Secretary and Compliance Officer; E-mail: secretarial.jswcl@jsw.in; Website: www.jswcement.in; Corporate Identity Number: U26957MH2006PLC160839

## OUR PROMOTERS: SAJJAN JINDAL, PARTH JINDAL, SANGITA JINDAL ADARSH ADVISORY SERVICES PRIVATE LIMITED AND SAJJAN JINDAL FAMILY TRUST

INITIAL PUBLIC OFFERING OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("EQUITY SHARES") OF JSW CEMENT LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹[●] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹[•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ 40,000 MILLION (THE "OFFER") COMPRISING OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹10 EACH AGGREGATING UP TO ₹ 20,000 MILLION ("FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH ("OFFERED SHARES") AGGREGATING UP TO ₹20,000 MILLION COMPRISING UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY AP ASIA OPPORTUNISTIC HOLDINGS PTE. LTD. AGGREGATING UP TO ₹ 9,375.00 MILLION, UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹10 EACH BY SYNERGY METALS INVESTMENTS HOLDING LIMITED AGGREGATING UP TO ₹ 9,375.00 MILLION AND UP TO [●] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY STATE BANK OF INDIA AGGREGATING UP TO ₹ 1,250.00 MILLION (COLLECTIVELY, "SELLING SHAREHOLDERS" AND SUCH OFFER FOR SALE OF EQUITY SHARES BY THE SELLING SHAREHOLDERS, THE "OFFER FOR SALE"). THE OFFER SHALL CONSTITUTE [ •] % OF THE POST-OFFER PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLMS, MAY CONSIDER A FURTHER ISSUE OF SPECIFIED SECURITIES THROUGH A PREFERENTIAL OFFER OR ANY OTHER METHOD AS MAY BE PERMITTED IN ACCORDANCE WITH APPLICABLE

LAW TO ANY PERSON(S), OF UP TO [●] EQUITY SHARES FOR AN AMOUNT AGGREGATING UP TO ₹ 4,000.00 MILLION, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC ("PRE-IPO PLACEMENT"). IF THE PRE-IPO PLACEMENT IS COMPLETED, THE FRESH ISSUE SIZE WILL BE REDUCED TO THE EXTENT OF SUCH PRE-IPO PLACEMENT, SUBJECT TO THE OFFER COMPLYING WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"), PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT IN LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH. THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLMS, AND WILL BE ADVERTISED IN ALL EDITIONS OF [\*] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), ALL EDITIONS OF [\*] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [\*] EDITION OF [\*] (A WIDELY CIRCULATED MARATHI DAILY NEWSPAPER, MARATHI BEING THE REGIONAL LANGUAGE OF MAHARASHTRA WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/Offer Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company may, for reasons to be recorded in writing, extend the Bid /Offer Period for a minimum of one Working Days, subject to the Bid/Offer Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLMs and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made through the Book Building Process in accordance with Regulation 6(1) of the SEBI ICDR Regulations wherein not more than 50% of the Öffer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLMs may allocate up to 60% of the QIB Portion to Anchor Investors and the basis of such allocation will be on a discretionary basis by our Company, in consultation with the BRLMs, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which one-third shall be reserved for domestic Mutual Funds, subject to valid Bids being received from the domestic Mutual Funds at or above the price at which allocation is made to Anchor Investors ("Anchor Investor Allocation Price"). In the event of under-subscription or nonallocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) (the "Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, subject to valid Bids being received at or above the Offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Offer Price. Further, not less than 15% of the Offer shall be available for allocation to Non-Institutional Investors ("Non-Institutional Portion") of which one-third of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹0.20 million and up to ₹1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Bidders with an application size of more than ₹1.00 million and undersubscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Bidders in the other sub-category of the Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. Further, not less than 35% of the Offer shall be available for allocation to Retail Individual Investors ("Retail Portion"), in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Offer Price. All Bidders (except Anchor Investors) shall mandatorily participate in this Offer only through the Application Supported by Blocked Amount ("ASBA") process and shall provide details of their respective bank account (including UPI ID (defined hereinafter) in case of UPI Bidders (defined hereinafter) in which the Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or pursuant to the UPI Mechanism, as the case may be. Anchor Investors are not permitted to participate in the Anchor Investor Portion through the ASBA process. For details, see "Offer Procedure" on page 599 of the DRHF

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP with SEBI and with the Stock Exchanges.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filled with SEBI shall be made available to the public for comments, if any, for period of at least 21 days, from the date of such filing by hosting it on the website of SEBI at www.bseindia.com, NSE at www.nseindia.com, NSE at ititgroup Global Markets India Private Limited at www.online.citibank.co.in/rhtm/citigroupglobalscreen1.html, DAM Capital Advisors Limited at www.damcapital.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, Jefferies India Private Limited at www.jefferies.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, SBI Capital Markets Limited at www.sbicaps.com and the website of our Company at www.jswcement.in. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLMs at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the BRLMs and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein in relation to the Offer on or before  $5:00\ p.m.$  on the 21st day from the aforesaid date of filing of the DRHP with SEBI.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares in the Offer have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factor's" on page 39 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material

changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 299 of the DRHP.

The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 109 **BOOK RUNNING LEAD MANAGERS** 

# JM FINANCIAL

JM Financial Limited 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India **Telephone:** +91 22 6630 3030 E-mail: jswcement.ipo@jmfl.com Investor grievance Email:

grievance.ibd@jmfl.com Website: www.jmfl.com Contact person: Prachee Dhuri SEBI registration number: INM000010361

# AXIS CAPITAL

Axis Capital Limited^ 1st Floor, Axis House, P.B. Marg, Worli, Mumbai-400 025, Maharashtra, India **Telephone:** +91 22 4325 2183 E-mail: jswcement.ipo@axiscap.in Investor grievance Email: complaints@axiscap.in Website: www.axiscapital.co.in Contact person: Harish Patel

SEBI registration number: INM000012029

kotak

Investment Banking

Kotak Mahindra Capital Company Limited

Citigroup Global Markets India Private Limited 1202, 12th Floor, First International Financial Centre G-Block, C54 & fifty-five, Bandra Kurla Complex Bandra (East), Mumbai 400 098 Maharashtra, India Telephone: +91 22 6175 9999 E-mail: jswcementipo@citi.com Investor grievance E-mail:

investors.cgmib@citi.com Website: www.online.citibank.co.in/rhtm/ citigroupglobalscreen1.html Contact person: Harsh Agarwa SEBI registration number: INM000010718 BOOK RUNNING LEAD MANAGERS

## DKM

**DAM Capital Advisors Limited** One BKC, Tower C, 15th Floor. Unit No. 1511. Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4202 2500 E-mail: jswcement.ipo@damcapital.in Investor grievance E-mail: complaint@damcapital.in Website: www.damcapital.in Contact person: Chandresh Sharma/ Akshav Bhandari SEBI registration number: MB/INM000011336

Goldman Sachs (India) Securities Private Limited 951 - A, Rational House Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India Telephone: +91 22 6616 9000 E-mail: jswcementipo@gs.com Investor grievance Email: indiaclientsupport@gs.com Website: www.goldmansachs.com Contact person: Rohan Johar/Anant Gupta SEBI registration number: INM000011054 REGISTRAR TO THE OFFER

## **Jefferies**

Place: Mumbai

Date: August 17, 2024

Jefferies India Private Limited Level 16, Express Towers, Nariman Point, Mumbai 400 021 Maharashtra, India **Telephone:** +91 22 4356 6000 E-mail: JSW.Cement.IPO@jefferies.com

Investor grievance Email: jipl.grievance@jefferies.com Website: www.jefferies.com Contact person: Suhani Bhareia SEBI Registration No.: INM000011443

1st Floor, 27 BKC, Plot No. C-27, 'G' Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4336 0000 E-mail: Jswcement.ipo@kotak.com Investor grievance Email: kmccredressal@kotak.com Website: https://investmentbank.kotak.com Contact person: Ganesh Rane SEBI registration number: INM000008704

# SBICAPS

SBI Capital Markets Limited^^ 1501, 15th floor, A & B Wing, Parinee Crescenzo, G Block, Bandra Kurla Complex, Bandra (East), Mumbai 400 051, Maharashtra, India Telephone: +91 22 4006 9807 E-mail: jswcement.jpo@sbicaps.com

Investor grievance E-mail: investor.relations@sbicaps.com Website: www.sbicaps.com Contact person: Janardhan Wagle/Krithika Shetty SEBI registration number: INM000003531

# KFin Technologies Limited

E-mail: jswcement.ipo@kfintech.com

Website: www.kfintech.com Contact person: M. Murali Krishna SEBI registration number: INR000000221

Investor grievance E-mail: einward.ris@kfintech.com

Selenium, Tower B, Plot No-31 and 32, Financial District,

Nanakramguda, Serilingampally, Hyderabad, Rangareddy

500 032, Telangana, India. Telephone: +91 40 6716 2222

Sutapa Banerjee, our Independent Director is also a director on the board of directors of Axis. Accordingly, in terms of the SEBI Merchant Bankers Regulation, Axis is an associate of our Company and would be involved only in the marketing of the Offer in compliance with

the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations. Axis has signed the due diligence certificate. For further details, see "Risk Factors - SBI Capital Markets Limited, one of the Book Running Lead Managers to the Offer, is an associate of State Bank of India who is proposing to participate as a Selling Shareholder in the Offer. Additionally, our Independent Director, Sutapa Banerjee is also a director on the board of directors of Axis Capital Limited, one of the Book Running Lead Managers to the to the Offer." on page 61 of the DRHP.

^State Bank of India is proposing to participate as a Selling Shareholder in the Offer. State Bank of India and SBICAPS, are associates in terms of the SEBI Merchant Bankers Regulations. Accordingly, in compliance with the proviso to Regulation 21A of the SEBI Merchant Bankers Regulations and Regulation 23(3) of the SEBI ICDR Regulations, SBICAPS would be involved only in the marketing of the Offer. SBICAPS has signed the due diligence certificate. For further details, see "Risk Factors SBI Capital Markets Limited, one of the Book Running Lead Managers to the Offer, is an associate of State Bank of India who is proposing to participate as a Selling Shareholder in the Offer. Additionally, our Independent Director, Sutapa Banerjee is also a director on the board of directors of Axis Capital Limited, one of the Book Running Lead Managers to the to the Offer." on page 61 of the DRHP.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP

For JSW CEMENT LIMITED

On behalf of the Board of Directors

Sneha Bindra Company Secretary and Compliance Officer

JSW CEMENT LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated August 16, 2024 with SEBI and the Stock Exchanges. The DRHP shall be available on the website of SEBI at www.sebi.gov.in, on the websites of the Stock Exchanges i.e., BSE at www.bseindia.com, NSE at www.nseindia.com, the websites of the BRLMs, i.e. JM Financial Limited at www.jmfl.com, Axis Capital Limited at www.axiscapital Advisors Limited at www.damcapital.in, Goldman Sachs (India) Securities Private Limited at www.goldmansachs.com, Jefferies India Private Limited at www.jefferies.com, Kotak Mahindra Capital Company Limited at https://investmentbank.kotak.com, SBI Capital Markets Limited at www.sbicaps.com and the website of our Company at www.jswcement.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 39 of the DRHP. Potential investors should not rely on This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction. The Equity Shares offered in the Offer have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "U.S. Securities Act") or any state

securities laws in the United States, and unless so registered, may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and in accordance with any applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold within the United States only to "qualified institutional buyers", as defined in Rule 144A ("Rule 144A") under the U.S. Securities Act, in transactions exempt from the registration equirements of the U.S. Securities Act, and outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S ("Regulation S") under the U.S. Securities Act, and in accordance with the applicable laws of the jurisdictions where such offers and sales are being made. There will be no public offering of the Equity Shares in the United States.